

FOREVER HOME: STEWARDING GOD'S GIFTS IN PERPETUITY

We believe whatever resources we may have or accumulate are gifts of God's grace and goodness. We are called to serve God through them and to help build the Kingdom of God with them now and even beyond our lifetimes.

Through our Forever Home planned giving stewardship ministry, we can support God's work through Home Moravian Church for years to come. Planned gifts have been and will continue to be vital to our congregation as we seek to fulfill Christ's call to love God, live in community, and serve our neighbors.

To assist you with your planned gift decisions, we are pleased to work with the Moravian Ministries Foundation. To contact the Foundation, please call 336-725-2589 or return the response panel.

How Can We Help You?

- ☐ I would like to speak with someone about creating a planned gift.
- ☐ I have already included Home Moravian Church in my estate plan.
- ☐ Please add me to your email list.

Street

City _____

State/Zip _____

Phone

Email _____

(Please complete and return to the MMFA at the address listed below. All inquiries are confidential.)



MORAVIAN MINISTRIES FOUNDATION

Invest Where You Believe

119 Brookstown Ave, Ste 305 Winston-Salem, NC 27101 888.722.7923 www.mmfa.info

Grateful for Today... Planning for the Future





Whatever your life stage, it's important to have a plan that provides for your security and the care of your loved ones.

The purpose of this brochure is to explain charitable options that will help you:

- meet your financial goals
- provide future income
- care for your family after you're gone
- provide estate tax savings
- support Home Moravian Church

CHARITABLE BEQUEST

A charitable bequest is a gift everyone can make at any life stage and is the easiest way for you to support Home Church. Your attorney can help you determine language to include in your will or trust directing that a specific amount or percentage of your estate be left to the Church. Your estate will benefit from an estate tax charitable deduction and you will have helped strengthen Home Church's ministries.

DEFERRED CHARITABLE GIFT ANNUITY

You may not be ready for retirement yet, but if you are thinking about the future, a deferred charitable gift annuity is one way to give now for income later.

- You make a gift of cash or an appreciated asset (like stock) to the Moravian Ministries Foundation (MMFA).
- The MMFA begins paying you income at a future date.
- This income will be fixed, meaning that it will never change and will be paid to you at a rate based on your age and the payout date you select.
- Upon your death, Home Moravian receives the remainder.

Other benefits of this plan include a charitable income tax deduction for your gift this year and the possibility of tax -free income in the future.





RETIREMENT UNITRUST

A retirement unitrust is another way to make a gift and plan for the future.

- You give cash or property to fund the trust and receive a charitable deduction this year.
- When you're ready to retire, you notify the MMFA to begin making payments to you from the trust assets. The payments will be based on a percentage of the current trust value and can increase over time with growth in the trust.

The benefits are numerous. If you own appreciated assets you wish to sell without paying capital gains tax, the retirement unitrust will sell your assets tax-free. If you have assets generating little or no income, the retirement unitrust will convert them into an income stream for your future.

To see a custom illustration of a retirement unitrust, visit the MMFA website at www.mmfagiftlegacy.org.